

08-13555-jmp Doc 34178 Filed 01/24/13 Entered 01/24/13 15:42:42 Main Document  
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B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**Southern District Of New York**

In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
MSD Credit Opportunities Master Fund, L.P.

Name of Transferor  
Shanti Asset Management

Name and Address where notices to  
transferee should be sent:

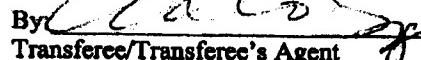
Court Claim # (if known): 27350  
Claim Amount: \$38,756,999.00  
Date Claim Filed: 9/22/09  
Debtor against claim filed: Lehman Brothers  
Special Financing Inc.

c/o MSDC Management, L.P.  
Attention: Marcello Liguori  
645 Fifth Ave., 21st Floor  
New York, NY 10022  
Phone: (212) 303-7822  
Fax: (212) 303-1772

Wire Instructions:

Bank: JPMorgan Chase  
ABA #: 021-000-021  
Account: J.P. Morgan Clearing Corp.  
Account #: 066001633  
For Further Credit to: MSD Credit Opportunity Master Fund, L.P.  
Account #: 102-41160-2  
Attn: Sean Schafer 212-622-1992

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By   
Transferee/Transferee's Agent

Date: January 23, 2013

*P*enalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Protectus Investments LLC**  
100 Wall Street  
New York, New York 10005  
(646) 555-5000

**TRADE CONFIRMATION**

To: Shanti Asset Management

TRADE DATE: 08/13/2011  
SETTLEMENT DATE: 9/16/2011

SELLER: Shanti Asset Management SAS (hereinafter "Shanti"), representing and on behalf of the Luxembourg SICAV Alternative Strategy Mandatope, for which Shanti acts as advisor.

BUYER: Protectus Investments LLC (hereinafter "Protectus")

BUYER's ACCOUNT: Euroclear Brussels number 98730, reference Northeast

NOTES: DIAMFN X50302352405 23 370 000 BRL FACE (hereinafter "Notes")

PURCHASE PRICE: [REDACTED]

ADOL: All distributions and rights to buyer regardless of record date.

OTHER TERMS:

1:

[REDACTED]

2.

3. This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the Tribunal de commerce of Paris.
4. This Trade Confirmation may be executed by the Seller and Buyer counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

Permitted Justified  
Permitted Dates and Numbering

PROCEEDS:

BUYER:

  
ROBERT FRANZ, MANAGING DIRECTOR  
PROFECTUS INVESTMENTS

SELLER:

  
ERIC MUKHERJEE  
SHANTI ASSET MANAGEMENT

Profectus Investments LLC  
100 Wall Street  
New York, New York 10005  
(646) 559-5000

**TRADE CONFIRMATION**

To: Shanti Asset Management

TRADE DATE: 02/13/2011  
SETTLEMENT DATE: 02/16/2011

SELLER: Shanti Asset Management SAS (hereinafter "Shanti"), representing and on behalf of the investment fund FCP Shanti AlphaBeta Centenné, for which Shanti acts as the manager;

BUYER: Profectus Investments LLC (hereinafter "Profectus")

BUYER's ACCOUNT: Euroclear Brussels number 98730, reference Northeast

NOTES: DIAMPN X80802382405 8 640 000 BRL FACE (hereinafter "Notes")

PURCHASE PRICE: [REDACTED]

ADDL: All distributions and rights to buyer regardless of record date.

OTHER TERMS:

1. [REDACTED]

[REDACTED] (Permitted right: 0.25")

2.

- [REDACTED]
3. This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the Tribunal de commerce of Paris.
  4. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

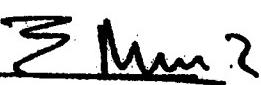
PROCEEDS:

BUYER:



ROBERT FRANZ, MANAGING DIRECTOR  
PROFECTUS INVESTMENTS

SELLER:



ERIC MOOKHERJEE  
SHANTI ASSET MANAGEMENT

Horizontal Rule: 0.25"

**Profectus Investments LLC**  
100 Wall Street  
New York, New York 10005  
(646) 589-5000

**TRADE CONFIRMATION**

To: Shanti Asset Management

**TRADE DATE:** 09/13/2011

**SETTLEMENT DATE:** 09/16/2011

**SELLER:** Shanti Asset Management SAS (hereinafter "Shanti"), representing and on behalf of the investment fund FCP Shanti Multistratégies, for which Shanti acts as the manager.

**BUYER:** Profectus Investments LLC (hereinafter "Profectus")

**BUYER'S ACCOUNT:** Euroclear Brussels number 85730, reference Northeast

**NOTES:** DIAMFN XS0302382408 \$ 600 000 BRL FADE (hereinafter "Notes")

**PURCHASE PRICE:** [REDACTED]

**ADOL:** All distributions and rights to buyer regardless of record date.

**OTHER TERMS:**

1. [REDACTED]

2.

3. This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the Tribunal de commerce of Paris.
4. This Trade Confirmation may be executed by the Seller and Buyer counterparts, each of which shall be deemed an original and both, of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

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Margin 0.7" + BottomMargin 0.7"  
PageNumberStyle + Number + Number

PROCEEDS:

BUYER:

  
ROBERT FRANZ, MANAGING DIRECTOR  
PROPECTUS INVESTMENTS

SELLER:

  
ERIC MOOKHERJEE  
SHANTI ASSET MANAGEMENT

**Profectus Investments LLC**  
100 Wall Street  
New York, New York 10005  
(646) 559-5000

**TRADE CONFIRMATION**

To: MSD Credit Opportunity Master Fund, L.P.

TRADE DATE: September 13, 2011

SETTLEMENT DATE: September 16, 2011

SELLER: Profectus Investments LLC (hereinafter "Profectus")

BUYER: MSD Credit Opportunity Master Fund, L.P. (hereinafter "COF")

NOTES: DIAMFN XS0302352405 35.61MM FACE (hereinafter "Notes")

ADDL: ALL DISTRIBUTIONS AND RIGHTS TO BUYER REGARDLESS OF RECORD DATE

OTHER TERMS:

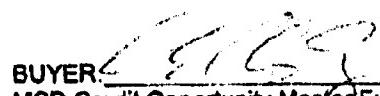
1. [REDACTED]
2. The deadline for the transfer of the Notes by Profectus to Buyer is no later than 1 (One) day after their transfer by Shanti to Profectus.
3. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

PROCEEDS: [REDACTED]

SELLER:

  
**ROBERT FRANZ, MANAGING DIRECTOR  
PROFECTUS INVESTMENTS**

BUYER:

  
**MSD Credit Opportunity Master Fund, L.P.  
By: Marcello Liguori, Managing Director of MSDC Management, L.P., its  
Investment Manager**